2011 Annual Report



Shenandoah Community Foundation

Founded 1999

**Connect with Us!** 

On Facebook: www.facebook.com/Shenandoah CF On Twitter: www.twitter.con/ShenandoahCF Visit our website: www.ShenandoahCF.org



### The Shenandoah Community Foundation

## "We're not a Cause...we're a Causeway!"

- We're a non-profit public foundation. Donations to support our work or start your own fund are all tax deductible.
- We're here to help you support the charities or causes that mean the most to you. We make it easy to set up and distribute scholarships, grants, and memorial funds that will enrich our community for years to come.
- You don't have to be a millionaire to create permanent future income for your most cherished charitable cause! You'd be surprised how little it takes. Do you long to help victims of abuse? Help mistreated animals? Feed the hungry? Support the arts? Tell us what you want to do; we'll help you figure out how to accomplish it.
- You can set up a small endowment fund to begin doing good work now. Through smart estate planning, this fund can receive a larger donation from your estate so the work continues. Even if you need all your current assets to live on, you can delay the fund's activation until assets are available after your death.
- We give you peace of mind that your intended purposes will be carried out. Let us do the administration while your favorite cause enjoys the benefit.
- We keep more charitable dollars right here at home. All unrestricted grants and scholarships are targeted to meet the charitable needs of Shenandoah County citizens.



2 Shenandoah Community Foundation

## **Key 2011 Statistics**

Year-End Assets: \$1.689 Million Contributions to Foundation for Year: \$266,000 Grants from Foundation for Year: \$109,000 Number of Active Funds at Year-End: 44 Asset Growth for Year from Contributions and Investments: 6.13% Number of Contributors for Year: 425+ Operating Expenses: \$36,218 Major Programs Operated during Year:

- Unrestricted Grants Program
- High School Scholarship Grants Program
- Other Donor Fund Grants Program

### New Funds in Organization or Finalized in 2011

• **Children's Initiatives Fund**: Established by an area couple to support the Woodstock United Methodist Church's Children's Initiative Program which supports youth needs and leadership initiatives in Shenandoah County and surrounding areas.

• Shannon Musical Heritage Fund: Established by Shannon family members to support the Bowman-Shannon Cultural Arts Center in the preservation, education, and performance of regional music traditions of the Shenandoah Valley, especially the cultural roots of string music in the Appalachians.

• Susan P. Massie Theatre Fund: Established by friends and family of Susan P. Massie to enable a Peter Muhlenberg Middle School student to attend the Music and Drama camp at Shrine Mont in Orkney Springs.

◆ Jason A. Long Running/Aviation Scholarship Fund: Established by friends and family of Jason A. Long to support young people pursing interests in Aviation or Cross Country Running. Details pending.

• **Donald S. Grant Agricultural Scholarship Fund**: Established by family and friends of Donald S. Grant to give scholarship support to FFA students.

2011 Annual Report 3

### New Funds in Organization or Finalized in 2011 (con'd)

• Appalachian Coalfields Poverty Fund: Established by an area donor to help alleviate poverty in the southern coalfield areas of West Virginia.

• **Oliver "Butch" Orndorff Scouting Scholarship Fund:** Established by friends and family of Butch Orndorff to provide a post-high school scholarship for area Boy Scouts.

• **Harry H. Combs Memorial Scholarship Fund**: Established by friends and family of Harry Combs to provide a scholarship to a qualified applicant attending the University of Virginia.

# Non-profit Alert!

Our next Grant Cycle begins in the fall 2012 Visit: www.shenandoahCF.org for details

### 2011 Unrestricted Grant Recipients

The following 2011 Grants were made possible through the generosity of Woodstock Anonymous and other Contributors to our Unrestricted Endowment and Grant Funds.

Apple Valley Mediation Network The Art Group	Friends of the North Fork of the Shenandoah River	
A Small Hand	Help with Housing	
Bayse/Orkney Springs Community Library	Humane Society of Shenandoah County	
Belle Grove Plantation	Lord Fairfax	
Blue and Gray Search and	Community College	
Rescue Dogs	Response, Inc.	
Blue Ridge Hospice	Shenandoah Alliance	
Bowman-Shannon Cultural	for Shelter	
Arts Center	Shenandoah Memorial	
Civilian Conservation Corps Legacy	Hospital Foundation	
	Skyline Community Action	
Edinburg Heritage Foundation	Smart Beginnings— Shenandoah Valley	
The Enrich Program	Volunteer Farm	

4 Shenandoah Community Foundation

# **2011 Scholarship Recipients**

2011 scholarships were awarded to area high school graduates through the Shenandoah Scholars Fund, Marge Moyers Memorial Scholarship Fund, 4-H Dairy Club Fund, Michael Morehead Memorial Scholarship Fund, Jessica Pumphrey Memorial Scholarship Fund, Colton T. Lindamood Memorial Fund, John C. Copp Scholarship Award Fund, Brandon Kelly Dawson Memorial Athletic Scholarship Fund, and Helene Albright Scholarship Fund.

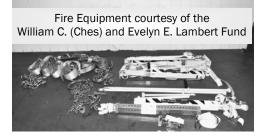
**Triplett Tech** Meredith Breeden Erica Gollidav **Travis Painter Strasburg High** Mary Andrews **Daniel Cantrell** Kaitlin Carter Avery Grabenstein Jason Ioannides Jesse Pearson Siaura Saville Kathryn Smallwood Sheldon Stickley Jenna Swanson Zachary Wakeman **Central High** 

Chessa Arey Cole Baker Jenna Bennett Virginia French Stephanie Funk Allison George Mary Green David Hoye Caitlyn Mauck Hayley Moomaw **Taylor Pumphrey** Cody Ross Brian Walsh Jennifer Warren Rebecca Wells **Stonewall High** Melissa Collins Brandi Freed Anthony Hammer Annan Hepner Estephania Luna Hernandez Russell Hill Allyson Lough Jonathan Middleton John Ouilan Olivia Ritchie Jose Rivera Kayleigh Roy Sidney Tusing



2011 Annual Report 5

### **Other Donor Fund Grant Recipients**



2011 grants were made to these non-profit organizations from the following donor-advised or restricted Funds: the Donald H. Albright Fund, Children's Initiatives Fund, Dr. John and Elizabeth Cottrell Fund, Bob Crantz Memorial Fund, Curtis L. Groves Fund, Healthy Families—Shenandoah County Fund, William C. (Ches) and Evelyn E. Lambert Fund, Herbert Parker Funds, Punky Riley Memorial Youth Scholarship Fund, and Susan P. Massie Theatre Fund.

Woodstock Fire Department

Mt. Jackson Community Library

Stonewall Jackson High School Golf Program

Woodstock Methodist Church Children's Initiatives Program

Peter Muhlenberg Middle School for Shrine Mont's Summer Music & Drama Camp Program

Fort Valley Community Center and Library

Fort Valley Museum

Shenandoah County Library Archives

Southern Poverty Law Center

March of Dimes Foundation

Amnesty International USA

Children's Defense Fund

Shenandoah County Free Clinic

Shenandoah Forum

Friends of the North Fork of the Shenandoah River

Shenandoah County Parks & Recreation

Healthy Families-Shenandoah County

Bowman-Shannon Cultural Arts Center

6 Shenandoah Community Foundation

# 2011 Contributors

The donors named below contributed in 2011 to either new or existing funds established by the Foundation. We thank each and every one of you for your generous support!

John & Barbara Adamson AERO Integrated Solutions, Inc. Donald H. Albright Helen M. Anderson Carrie S. Angelone Anonymous Donors Robert & Toni Bailey Ray & Dot Baker Bank of America Jennings & Diana Bauserman C. Neill & June Baylor Oscar & Resa Beasley Mary A. Bible Jo Ann M. Bingham Marsha Blanton Jane Rea Bohlander Richard Booze W. H. & Fay Bowers Gordon D. Bowman II Philip L. & Rebecca F. Bowman Robert & Marsha Bowman Samuel I. & Alice Jean Bowman William & Elaine Brandt Robert & Pamela Bray Kevin C. & Katherine A. Brennan Alice Bauserman Brill Karen E. Brill-Meyer & William Meyer	Nathan L. Brill Terry, Lisa & Melanie Brill BSA Troop 12 Eugene T. & Wendy Y. Bulatko Robert O. & Maxine W. Burkholder John & Donna Burns Dallas F. Bushong Richard Bushong C.E. Thompson & Sons Corporation Norman & Mary Blue Catlett Al & Elsie Cekala Centers for Medicaid & Medicare Services Central High School Class of 1997 Pamela W. Chimento Walter D. and Sarah L. Clark Janice L. Clem John G. Clem Homer & Jean Coffman Christopher & Ronda Cook Dwight H. & Peggy B. Cook Richard & Susan Cooley Dr. John A. & Elizabeth H. Cottrell William H. & Iris M. Craig William & Rebecca Craun	J. Timothy & Catherine F. Dalke Jeff & Anne Dalke Jeff & Anne Dalke Samuel S. Dalke Megen E. Dalton James & Kimberly Daniel Richard Dantonio William L. & Kellie G. Davidson Jean Allen Davis Mike & Debra Davis Mike & Debra Davis Han Allen Davis Miliam & Ellen Davis Raymond J. & Ann R. De Haan Mensel & Linda Dean Douglas D. & Anne M. Dellinger Donna Devier Adam F. & Elizabeth A. Dove Diane E. Downey Frances P. Downey Frances P. Downey George & Emma Drummond Dynamic Aviation Group. Inc. Will & Meghann Eastham Edinburg Vol. Fire Co. Auxiliary Dean & Joanne M. Ehlers Joseph & Doris Eikenberg
---	--	---

# 2011 Contributors (con'd) Paul & Barbara Greene

David & Carol Erhardt John C. & Shelly C. Eye Angela D. Fadely Alice Findler Grace Fitzsimmons Michael & Dianne Formichella Judith U. Fravel Roland W. & Cynthia D. Fravel Doris Walker Frazier Marian B. French Orrin L. & Joyce R. French Warren B. & Patricia T. French Fred & Cindy Frenzel Daniel L. & Gloria L. Freye Richard A. & Susan T. Friedman William Gaidos Julia Gardner Melanie Gardner Carolyn Garman Craig & Amanda George Dr. Jerry A. Germroth Richard, Gabrielle & Sonya Giersch Daphne Jill Gochenour Michael C. Gochenour John & Diane Goldwire Stephen & Marie Golladay Linda P. Gordon William & Pamela Green Martha T. Ivin

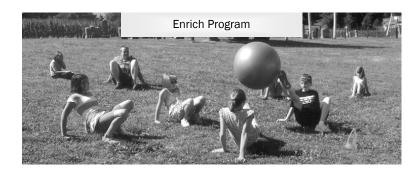
Curtis L. Groves, Jr. Estate Jonathan Guinn & Jacqueline Degaine James & Mae Guthrie Michael & Janet Harper Mrs. Chester H. Dr. Jacob & Diane Haun Frank H. & Kary D. Haun Carroll L. & Helen F. Hawkins Floyd & Amy Heater Jim & Melissa Heltzel Elizabeth T. Herbert James H. Herbert HH Hunt June B. Hockman Nancy Hockman Robin Hockman John & Patricia Hoffman Virginia C. Holden Marcia J. Holtzman Gary D. & Anna Hoover John L. Hopkins III Alma F. Hottle Robert & Margaret Hottle Alesia D. Hovatter David & Mavcel Hovatter Joseph C. & Holly G. Huddle Miriam M. Irvin Elizabeth Jakobsons

Inc. John F. & Betty A. McCoy Allen D. & Dorothy P. Johnson Johnson Paul M. & Wanda M. Keckley Edward & Shelby Kelly Joseph & Mary Margaret Kim Teresa Y. Kinder Barbara Kirkland Patrick S. Kivett Sue Kline William E. & Mary V. Kruszka Christopher J. & Linda S. Kurtzman Keith R. & Mary G. Lantz Carol Lasher Kenneth & Nancy Lebermann LeClair Ryan Mary Louise Lee Thomas M. & Cathy M. Lindamood Charles & Carolyn Loar Robert & Mary Locke Beverly London C. William & Sandra Long C.W. & Frances Long

James McHone Jewelry,



8 Shenandoah Community Foundation



Carolyn F. Long Harry & Virginia Long Nellie L. Long Ronald & Cheryl Long W. Robert & Brenda Lovan Robert & Barbara Lovelace Robert T. & Dorothy C. Lowerre Robert L. & Joyce A. Loy Lawrence Lucas Foundation J.F. & W.H. Lynn Bobby & Natalie Lytton Rick & Yvonne Lytton David & Deborah MacDonald William B. & Allison F. Major Linley & Mary Malcom Johnnie & Linda Manuel Nathan & Melodie May Alan & Kathleen Mayer Michael J. & Karen P. McGrath Mark & Terese Merrill Mid-Atlantic Farm Credit, FLCA Nancy A. Miller

James M. & Tammy L. Mischler Donald & Amy Anderson Mongeon Wayne J. & Frances A. Mongold John T. & Judith L. Moomaw Sylvia S. Moore Joseph & Brooks Morales Andrew Morehead Stanley & Patsy Morehead Harold & Kathryn Morrison Daniel & Kelly Moses Marge Moyers Golf Tournament Mowery Orchard LLC W. Grigg & Cynthia Mullen Teddy & Jody Mumaw H. W. Murray J.W. & K.E. Murray National Air Transportation Association Zane & Jean Neff Nikcol LLC Kenneth & Doreen Nilsen

Jeremy B. & Tiffany D. Norman Kaye Norris Barbara C. Orndorff Lauren E. Orndorff Page County Middle School Eric M. & Mary F. Page Mark Pahl Brian J. & Amy D. Palatnick **PBGH Certified Public** Accountants Allen & Ebeth Peer Robert & Roberta Peer Donald M. Pence Donn Pence Harry & JoAnn Pence PHI, Inc. Wayne E. Propst James Quillen Michael & Mary Quillen Judy F. Racey S. M. Raynor Julie M. Reeves Susan K. Reiley Alfred & Shirley Renner Daniel B. Reukauf Joseph M. & Rebecca W. Reynolds

2011 Annual Report 9

#### Zane Neff

The Shenandoah Community Foundation wishes to pay tribute to Zane Neff, a founding board member, who died on July 15, 2011. Zane believed in our vision of creating permanent endowment that would benefit his beloved Shenandoah County forever. He was a tireless ambassador and trusted advisor for SCF. We will miss his valuable perspective, his wonderful sense of humor, and his quiet leadership.



### 2011 Contributors (con'd)

John H. & Jane S. Rhodes Thomas & Karen Riley Dudley & Tootie Rinker Dorothy Ritenour **Rockingham Mutual** Insurance Co. MaryEllen Ruddy Cynthia L. Ruff Christopher S. & Jennifer L. Runion Clarence L. Rush James & Geraldine Rush Gary & Anne Rutz Richard B. & Laura M. Ryan Cynthia V. Ryman Jeanne D. Sanford Humphrey & Patricia Sassoon Select Aerospace Industries, Inc. Gary & Frances Shafer Charles M. Shannon Randall & Phyllis Shannon Chad & Crystal Shelton Shenandoah Co. 4-H Dairy Club Shentel Foundation 10 Shenandoah Community Foundation

Mary B. Sigmond Andrew & Margaret Smith Eleanor D. Smith Billy D. & Sharon W. Smitherman Mary Sue Snarr Virginia Kate Sowers Sean & Rebecca Spivey Jerry & Patricia Sticklev Ralph & Gloria Stickley Luther O. & Sherry E. Stiles Daniel Drew Stockdreher Stonewall Jackson High School Booster Club Stover Funeral Home, Inc. Strasburg Christian Church Ronald & Tammy Strawderman Sue Wan's Hairstylist David A. & Brenda D.L. Swartz T. Rowe Price Foundation Inc. University of Virginia Foundation

The Valley Foundation, Inc. Valley Health Fred & Linda Vann Monica Varandani Herbert & Sarah Walker Richard & Rebecca Walker M. Bruce & Rosemary Wallinger Bill & Sara Walton M. Lauck & Jeanne Walton Warren Memorial Hospital Donald Welge William & Meta Wender Fred & Betty West Jon & Karen Whetzel Shelley S. Whetzel Gaylon H. & Mary L. White F. Dixon Whitworth Linda Williams Betty B. Wisman Woodstock Anonymous Woodstock 5-Miler Stephen M. & Judy R. Zuckerman

#### We Couldn't Do It Without You!

The Shenandoah Community Foundation depends on the support of donors and volunteers who help us fulfill the Foundation's goal of "connecting people who care with causes that Words are inadequate to express our matter." deep gratitude to so many.

Thanks to Cindy Hunter, our former Executive Director, and All of the volunteers who served on the various Grant and Scholarship Committees (and apologies to all those we missed): C. J. Borden, Carolyn Long, Peggy Dunstan, Jennifer Horowitz, Annemarie Kennedy, Adina McInturff, John Poster, Millson French, Ken Knesh, Glenn Proctor, Jeff Smoot, Judith Smoot, Carolyn Lloyd, Charles Moore, Evan Vass, and Terrence Chambers. And thank you Pamela Wright for being our volunteer Office Manager in 2011.

Thanks to EVERYONE who participated in fundraisers in 2011 in support of our Funds, including the Woodstock 5-Miler and The Valley Foundation St. Patrick's Day fundraiser for the Jason A. Long Running/Aviation Scholarship Fund, the Marge Moyers Golf Tournament, the Michael Morehead Apple Harvest Festival and other fundraisers, the Susan P. Massie fundraiser, the 4-H/FFA Livestock Show and Sale, and the Colton Lindamood Quilt Raffle. And thanks to all those who made donations through their Virginia tax refunds.

Special Thanks to MaryEllen Ruddy of Edward Jones Investments for her support of our 2011 Grant Reception.

### Persons Remembered or Honored by Contributions in 2011:

Helene Albright	Susan Massie
Samuel Dalke and Kathryn	Michael Morehead
Baratz	Marge Moyers
Dr. John and Elizabeth Cottrell	Robert Myers
Brandon Kelly Dawson	Jean Neff
Donald Grant	Zane Neff
Curtis Groves	Oliver "Butch" Orne
Warren and Patricia French	Jacquine "Jackie" l
Dr. Mark Haeberle	Milt and Mattie Per
Colton Lindamood	Michael Shannon
Jason Long	Philip Shannon
Lawrence Lucas	±

ver "Butch" Orndorff quine "Jackie" Pence t and Mattie Pence chael Shannon lip Shannon

2011 Annual Report 11

## **Foundation Board Members**

Jeff Dalke, President	David Ferguson
Jacob Haun, Vice President	Jerry Germroth
Guy Ackerson, Treasurer	William Holtzman
Elizabeth Cottrell, Secretary	I. Clinton Miller
John Adamson	Honorary Board
Donald Albright	Member
Dallas Bushong	Warren B. French

# **Advisory Board Members**

Douglas Arthur Michael Cook Rodney Crowder Marian (Dee-Dee) Logan Mike Koontz Kay Ely-Pierce George Sheetz Henry Shirkey Babette Smith Sonny Tamkin

### H. Daniel Northern

## Program Coordinator

Jeanne Ellen Russell

Webmaster Jamie Paige

## Connecting people who care with causes that matter



P.O. Box 31 Woodstock, VA 22664 scfound@shentel.net www.ShenandoahCF.org

Cover photo by Jeanne Russell