

Shenandoah Community Foundation

2016 Annual Report

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Foundation Vice President Dr. Jacob Haun and President Jeff Dalke at the Community Foundation's Annual Event celebrating area philanthropists and non-profit organizations.

Who Are We?

The Shenandoah Community Foundation helps donors achieve their philanthropic goals by creating funds and scholarships that support their dreams for our community. Our donors are regular people who care about a wide variety of causes and want to help. We enable long term giving by setting up scholarships, donor-advised funds, agency funds, and field of interest funds—not to mention our Community Grants Program which supports local non-profits.

Mission Statement

It is the Mission of the Shenandoah Community Foundation *to connect people who care with causes that matter* in Shenandoah County, Virginia, and surrounding areas. To accomplish our Mission, we use a four-fold approach:

1. We support the area non-profit organizations with their various community missions by helping them establish endowments and connecting them with potential donors.
2. We serve individual and corporate donors by providing cost-effective tools and vehicles for their philanthropy.
3. We strive to meet specific community needs through scholarships and grants.
4. We seek to educate the private, corporate, and non-profit sectors of our community about the power and long-term benefit of endowed philanthropic giving.

2016 Key Statistics

The following financial information is taken from the Foundation's 2016 Federal tax return, which will be available on the Foundation's website in late spring.

- ♦ Year-End Assets: \$3.189 Million
- ♦ Contributions to Foundation: \$283,000
- ♦ Grants from Foundation: \$152,000
- ♦ Asset Growth from Contributions and Investments: +12.05%
- ♦ Operating Expenses: \$41,949
- ♦ Major Programs
 - ♦ Community Grants Program
 - ♦ High School Scholarship Grants Program
 - ♦ Other Donor Fund Grants Program



Persons and Organizations Honored by Donations in 2016

Helene Albright, Ted and Faith Ashby, Jesse A. Bolstridge, Gordon (Sonny) Bowman, Kristen, Tom & Becca Brandon, the Departed Members of the CHS Class of 1978, Jeremy Cook, John Copp, John & Elizabeth Cottrell, Becky Crabill, Julie & Eddie Corder, Joyce, Kenny, & Brandon Kelly Dawson, Warren and Patricia French, Franklin Jarret, Janice Jarrett, Bonnie G. Gochenour, Irene Virginia Jeffers, Owen Larrick, Patti (Ryman) Layman, Colton Lindamood, Jason Long, Lawrence Lucas, Susan Massie, Bob and Kathy Moody, Christopher Morehead, Michael Morehead, Patsy and Stanley Morehead, David and Leigh Morrison, Marge Moyers, Patricia Painter, Holly Reeves, Punky Riley, Christopher Saville, Carla Scott, the Shannon Family, SJHS Class of 1964, SJHS Class of 1965, SJHS Class of 1973, Triplett Tech Alumni, John Duncan Wilburn, Erin Wilburn, Curtis Willey, Joe Williams, Ethel Wisman, Herbert Wilburn and Donald and Mary Womble.

2016 Community Grant Recipients

The following 2016 grants were made possible through the generosity of Woodstock Anonymous.



SAAA Our Place Volunteer

American Red Cross
Family Promise of Shenandoah County
Gemeinschaft Home
Healthy Families - Shenandoah County
Humane Society of Shenandoah County
Mt. Olive and Shiloh UMC Enrich
Program
Response
Schultz Theatre
SEARCH
Shenandoah Alliance for Shelter
Shenandoah Area Agency on Aging

Shenandoah County Dental Clinic
Shenandoah County Lacrosse
Shenandoah County Library
Shenandoah Education Foundation
for the Dolly Parton Imagination
Library
Shenandoah Valley Lutheran
Ministries Luke's
Backpack Program
Shenandoah Valley Music Festival
Shen-Paco Industries, Inc.
Spring Forward
Theatre Shenandoah
Valley Health Shenandoah Memorial
Hospital Foundation
Virginia Cooperative Extension



Virginia Cooperative Extension Classes

Other Donor Fund Grant Awards

2016 grants were made to these non-profit and government organizations from the following donor-advised or restricted Funds: the Donald H. Albright Fund, Children's Initiatives Fund, Dr. John and Elizabeth Cottrell Fund, Curtis L. Groves Fund, Shenandoah County Free Clinic--Dr. Charles Miller Fund, Warren and Patricia French Family Fund, William C. "Ches" and Evelyn E. Lambert Fund, Herbert Parker Funds, Strasburg Express/Homewood Fund, and Shannon Musical Heritage Fund.

Amnesty International

Bowman - Shannon Cultural Arts Center

Children's Defense Fund

Emmanuel Episcopal Church

Fort Valley Community Center

Fort Valley Museum

Friends of the North Fork of the Shenandoah River

Healthy Families - Shenandoah County

March of Dimes - Virginia

Response

Shenandoah Alliance for Shelter

Shenandoah Community Health Clinic

Shenandoah County Library - Archive Fund

Shenandoah County Memorial Hospital Foundation

Shenandoah Education Foundation

Shenandoah Forum

Shenandoah Pregnancy Center

Shenandoah Valley Music Festival

Southern Poverty Law Center

Strasburg Community Baseball

Woodstock United Methodist Church



Shenandoah Agency on Aging Our Place Center's Winter Theme Board

2016 Dream Makers

The donors named below contributed in 2016 to either new or existing funds established by the Foundation. We thank each and every one of you for your generous support!

Anonymous
Russell Adams
Gregory W. & Winifred Baker
Hubert & Mary Barb
Donna Bean
Joseph & Rebecca Beckenstrater
W.L. & Dolores Bushong
Campbell Drywall & Home Improvement
Jeffrey W. Campbell
Central Young Farmers Association
Pamela W. Chimento
Brad & Jessica Cook
Jeffrey & Anne Dalke
Marian Dalke
Samuel & Katharine Dalke
Ellen Dandridge
William L. & Kellie G. Davidson
Mark Decassan
Wesley & Rhonda Dellinger
Ashton Duncan
Michael & Barbara Elliot
Neil C. Fadely
Farm Bureau of Shenandoah County
Farmers & Merchants Bank
Kristi Fernandez
General Benjamin & Susan Freakley
Marian B. French
William David French, Jr.
Michael & Jennifer Funk
George's Chicken, LLC
Mark & Carol Getz
Gerald & Deborah Gochenour
Golden Eagle Farm
Gore's Processing Inc.
Jake Haun & Diane Gardner
William H. & Helen D. Hall
Hepner Tire & Auto

Elizabeth T. Herbert
Donna Himelright
Delila A. Hockman
Leslie & William Hoover
Jadwyn Acres Farms
Wallace Johnson
Lawrence L. Lucas Foundation
Patti Layman
LGS Refining
Sharon & Dennis Lilly
Lilly Trucking of Virginia
Danny & Brucie Lindamood
Anna & Greg Long
Carolyn F. Long
Jim & Laura Long
W. Robert Lovan
Roy & Gloria Luttrell
Markley's Auto Service Inc.
Julie Dawn Miller
Ricky & Tracy Miller
Wayne J. & Frances A. Mongold
Moore Family Foundation
Phyllis D. Morefield
Stanley & Patsy Morehead
Mount Airy Downtown
Moyers Memorial Scholarship Fund
Mount Jackson Lodge No. 103
Grigg & Cindy Mullen
O'Donnell Structural Consulting, LLC
Mario Ordenez
Ortts Electric Inc.
Karen Peer
Robert & Roberta Peer
William & Maxine Pence
Blake & Kelly G. Phillips
James Pirtle
Pleasant View Events LLC

Our Donors Help Make Com

Dream Makers Sharon and Dennis Lilly at the 4-H Gallon of Milk Sale (right)

Loraine & Joan Polk
Preslee Homes Inc.
Probitry LLC
Wayne E. Propst
Rockydale Quarries
Billie M. Racey
John & Jane Rhodes
Tamra Ross
Patricia A. Rush
Eugene & Mary Jane Sager
Susan Sanderlin
Gary & Frances Shafer
Randall & Phyllis Shannon
Rebecca L. Shannon
Katherine & Thomas Shelton
Shenandoah County Animal Hospital
Shenandoah County Parks & Recreation
Shenandoah Golf Properties, LLC
Shenandoah Valley Dairy Club
Shentel Foundation
Geary & Ethel Showman
Dale & Ruth Simmons
Sirona Massage Therapy, Inc.
St. John's UCC Hamburg
Stonewall Jackson High School Boosters Club
Stover Funeral Home & Crematory, Inc.
Sue Wan's Hairstylist
Brian R. Swann
Robert & Carol Swanson
David A. & Brenda D. L. Swartz
Swartz's Tractor Service Inc.
Tall Oaks Nursery
Thomas & Jane Underwood
Valley Fertilizer & Chemical Co.
Herbert D. Wilburn
Brittany Willey
Sonya Williams-Giersch & Richard Giersch



Community Dreams Come True!

2016 Scholarship Recipients

Shenandoah Community Foundation Scholarships benefit graduates of each of the High Schools in Shenandoah County and others.

Strasburg High School

Zachary Baker
Isabel Davis
Rachel Funkhouser
Ryan Edward Heilman
Kelsey Jenkins
Heather Knave
Sarah Peer
Stacey Persaud
Faith Ritenour
Carey Scott
Reese Taylor
Ashley Yanego

Stonewall Jackson High School

Rosie Clifton
Rachel Friedenberg
Haley Hallman
Jeremiah K. Hines
Joseph Hinkle
Nayeli Juarez
Michael Knauff
Nathan Miller
Elizabeth Moomaw
Mattie Roy

Central High School

Nicole Baker
Gracie Bailey
Lauren Baker
Zachary Broy
Katelyn Dill
Ashton Duncan
Alexis Keller
Heydi Rosales
Katie Ruckman
Alexis Ryman
Sam Snarr
Tristan Lacy-Speidel
Kaitlyn Stogsdill
Dakota Stevens
Kinsey Ann Wilk

Triplett Tech

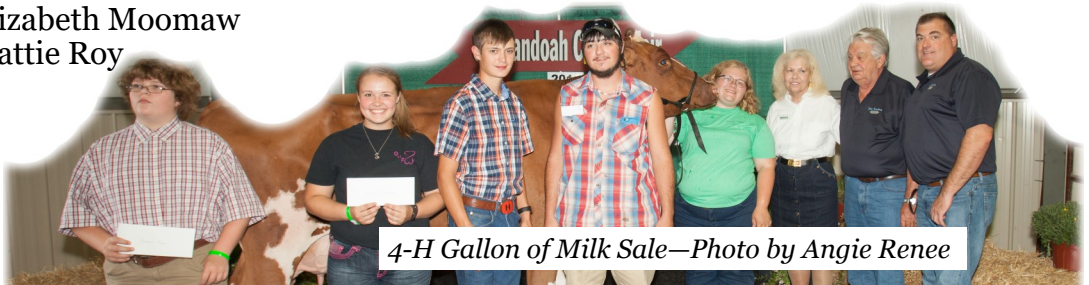
Maggie Frasure
Kayla Kibler
Arthur Richel

4-H Dairy Club

Lauren Baker
Krista Barb
Brittany Bowman
Whitney Bowman
Bradley Custer
Addie Guthrie
Aaron Heishman
John Robert Helsley
Sydney Neal
Andrew Rhodes
Elizabeth Rhodes
Michelle Sherman
Hailey Shoemaker
Megan Stalbird
Brian Walsh
Emilie Webb

Other

Dillon Frazier
Jessica Tracy



Shenandoah Scholars Banquet

We are proud of the Shenandoah Scholars from each high school in the County. In 2016, 27 students were awarded \$1,000 each at the Shenandoah Scholars Banquet at Triplett Tech



Sarah Peer & Principal Morgan Saeler of Strasburg High School (left), Gracie Bailey & Principal Melissa Hensley of Central High School (below)



Principal Mike Dorman of Stonewall Jackson High School with Nayeli Juarez (above), Principal Connie Pangle with Triplett Tech recipients Maggie Frasure, Kayla Kibler & Arthur Richel (right)



Reasons Funds are Established

1. Flexibility and Convenience - The Shenandoah Community Foundation (SCF) is flexible in the variety of funds offered. In most cases, a simple document is all that is needed to establish a fund.
2. Your gift will keep on giving - The fund you establish will benefit the community now and in the future.
3. You can define a specific purpose for your gift - When you establish a fund you may specify its purpose or purposes. Match your passion with your gift.
4. Gifts are made in the name of your choice - Choose the name you wish for the fund you establish. Grants from the fund will be recorded in the name of the fund, a lasting symbol of your caring.
5. Contributions ease your tax burden - Contributions made to SCF qualify for maximum deductibility for income, gift, and estate tax purposes. In the case of a donor-advised fund, the donor receives tax benefits in the year the gift is given and then may suggest grant distributions from the fund over a longer period of time.
6. Administrative fees are low - Administrative fees are one percent (1%) of the funds annual market value.
7. Accountability - SCF is publicly accountable. SCF has annual reporting and filing of tax returns, and public disclosure of grant activities.
8. You Have Access to Expertise - Through regular contact with the nonprofit community, the staff and board have obtained a great deal of knowledge that is regularly shared with interested donors.
9. Permanence - SCF is an established part of our county. Donors can be confident that their contributions will be used in the public interest and fulfill the donors' intent.



Spring Forward Volunteers Bob and Jane Perry at SCF Annual Event.



Family Promise received funding from the Community Grants Program (left)

Photo from Shultz Theatre's Production of Anne of Green Gables funded by the Community Grants Program (right)



A Special Thank You to:

The Shenandoah Community Foundation depends on the support volunteers who help us fulfill our goal of “connecting people who care with causes that matter.” Thanks to ***All*** of the volunteers who served on the various Grant and Scholarship Committees and helped us in other ways (and apologies to all those we may have missed): Donna Abernathy, Russell Adams, Sarah Bickel, John G. Brown, Jill Bush, Jennifer Burner, Brian Cary, Rebecca Cooper, Elizabeth Cottrell, Joyce Dawson, Barbara Derflinger, Valerie Fawley, Terry Fernsler, Donn Foltz, Mark Getz, Gail Gilbert, Fred Greene, Raelyn Hamilton, Sherry Heishman, Matt Hiserman, Kate Holtenberg, Randy Jones, Dick Krol, Tara Mason, Carolyn Long, Laura Long, Rick Lytton, Sarah Grace Mills, Patsy Morehead, Connie Pangle, Jennifer Payne, Patricia Pirtle, Holly Roberts, Mark Roller, Davis Sherwood, Dr. Margaret Sloan, Thomas Streett, Judith Smoot, Edwin “Sonny” Tamkin, Harris Thompson, Heather Walters, Karen Whetzel, Sharon White, and Herb Wilburn.

**A Special Thanks to MaryEllen Ruddy of Edward Jones
Investments for Sponsoring our Fall Event.**

Shenandoah Community Foundation Board Members

Jeff Dalke, President

Jacob Haun, Vice President

Michael Funk, Treasurer

Patsy Morehead, Secretary

Russell Adams

John Adamson

Mike Dorman

David Ferguson

Kevin Finks

Jerry Germroth

Karl Roulston

Adele Skolits

Honorary Board Member

Warren B. French

Program Coordinator - Jeanne Ellen Russell



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COMMUNITY
FOUNDATION

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Cover photo by Jeanne Ellen Russell